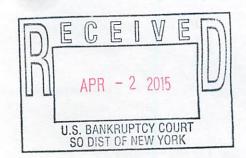
Unites States Bankruptcy Court for the Southern District of New York (the Bankruptcy Court) One Bowling Green New York, New York 10004 Attention: Clerk of the Court



Lugano, 1. April 2015

Ci permettiamo allegarvi		Sie erhalten anbei		Vous recevez en annexe		We send you herewith	
0	Per vostro orientamento	0	Zu Ihrer Orientierung	0	Pour votre orientation	X	For your information
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0	Da firmare	0	Zur Unterzeichnung	0	À la signature	0	For signature
0	Da evadere	0	Zur Erledigung	0	En liquidation de l'affaire	0	For settlement
0	Di ritorno a nostro scarico	0	Zu unserer Entlastung zurück	0	En retour, à notre décharge	0	Returned to our discharge
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0	Con preghiera di ritornare a noi	0	Mit Bitte um Rückgabe	0	À nous retourner s.v.p	0	Please return to us
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One Bowling Green for York, New York 10104
Attention: Olers of the Court



Lugare 1. April 2015

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Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

in re:

Lehman Brothers Holdings Inc.

Case No.: (JMP Court ID (Court Use Only)

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferee: Banca Popolare di Sondrio (SUISSE) SA	Name of Transferor: UBS AG
Notices to Transferee should be sent to: Banca Popolare di Sondrio (SUISSE) SA Via Maggio 1 CH-6900 Lugano Attn. Signor Gianmario Ceppi EMAIL: gianmario.ceppi@bps.suisse.ch	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor UBS AG Bahnhofstrasse 45 8001 Zurich, Switzerland Attn: Mr. Hugo Koller +41 44 235 37 36 - hugo.koller@ubs.com
Amount of Claim Being Transferred:	
CHF 25'000.00	NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS
Court Claim No. (if known): 59233	
Date Claim Filed: October 30, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Borza

Banca Popolare di Sondrio (SUISSE) SA

Via Maggio 1

CH-6900 Lugano

1.4.2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 &3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy

Court")

One Bowling Green

New York, New York 10004 Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)

Proof of Claim Number: 59233 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates <u>solely</u> to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
Lehman Bros Securities NV	XS0320322901	LBS NV	LBH Inc.	CHF 25'000.00 out of CHF 17'798'000.00

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Addendum to the Proof of Claim.

UBS AG, ("<u>Transferor</u>") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

Banca Popolare di Sondrio (SUISSE) SA Via Maggio 1 CH-6900 Lugano

Telephone: +41 58 855 41 01 Attention: Mr. Gianmario Ceppi

("<u>Transferee</u>") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated March 24, 2015.

UBS AG Transferor

Bv.

Name: Matthias Mohos

Title: Associate Director

By:

Name: Stephan Gfeller Title: Associate Director

ACKNOWLEDGED BY:

Banca Popolare di Sondrio (SUISSE) SA

Name: Gianmario Ceppi